

先進諸国の国際政治経済

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80年代以降の国際政治経済の顕著な特徴に多様な形態の地域経済協秩序の増大と多角的貿易・通貨・金融秩序の変容がある。本講は、このような変化をどのように統一的に説明できるかを検討する。その際、まず、通説的な国際システムレベルでの政治変動、特にアメリカ覇権の衰退に依拠する説明の限界を確認し、次いで、為替変動と資本移動増大という国際経済のシステムレベルの変動への対応しての米国とその他の国々の対外経済政策の作用の結果という視点の有用性を議論する。以上の過程で経済政治経済に関する主要な業績を再検討し、最近の事例を概観する。演習参加者にはこのような作業を通して分析枠組を構築する修練を積んで頂きたい。

教材は当方でマスターコピーを作成する。進め方はゼミ形式で、教材の内容・論点に関しては当方が質問しながら講義・討論を誘導する形式を取るが、教材に関する積極的な討論を奨励することには変わりがない。単位認定はゼミ出席とリサーチ・プロスペクタスによる。(尚、このシラバスは <http://www.iss.u-tokyo.ac.jp/~hiwatari/> からダウンロードできるようにします。)

第1週 演習以前 -- 「理論的分析」の要件とは？理論はどう役に立つのか？

1. Kenneth Waltz, *Theory of International Politics* (McGraw Hill, 1979), Chap 1
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3. Alexander George, “Strategies for Preventive Diplomacy and Conflict Resolution: Scholarship for Policy Making,” and Randolph M. Siverson, “The Contributions of International Politics Research to Policy,” *PS: Political Science and Politics*, 32-1 (2000), 15-20, 59-63

復習 Structural Realism

- * Kenneth Waltz, *Theory of International Politics* (McGraw Hill, 1979), Chaps 4-7

1. 理論的前提：システムレベルの政治分析の射程と限界

第2週 戦後先進国政治経済の確立とアメリカの覇権

4. John Ruggie, “International Regimes, Transactions and Change: Embedded Liberalism in the Postwar Economic Order,” *International Organization*, 31-4 (1982), 379-415.
5. Daniel H. Deudney & G. John Ikenberry, “Structural Liberalism,” Working Paper Series (Department of Political Science, University of Pennsylvania, 1996)
6. Robert Pahre, *Leading Questions: How Hegemony Affects the International Political Economy* (Ann Arbor: Michigan University Press, 1999), Chap. 10

7. Joanne Gowa, "Bipolarity, Mutipolarity, and Free Trade," *American Political Science Review*, 83-4 (1989), 135-146
8. Michael Masutanduno, "Preserving the Unipolar Movement," *International Security*, 21-4 (1997), 49-88

第3週 覇権衰退後の秩序 (1) —相互依存と Liberal Institutionalism

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11. Robert Axelrod & Robert O. Keohane, "Achieving Cooperation under Anarchy: Strategies and Institutions," in Kenneth A. Oye (ed.), *Cooperation under Anarchy* (Princeton: Princeton University Press, 1984), 226-254
12. Robert O. Keohane, "The World Political Economy and the Crisis of Embedded Liberalism," in John Goldthorpe (ed.), *Order and Conflict in Contemporary Capitalism* (Oxford: Clarendon Press, 1984), 15-38

第4週 覇権衰退後の秩序 (2) —Structural Realism と Absolute-Relative Gains

13. Stephen D. Krasner, " State Power and the Structure of International Trade," *World Politics*, 28-3 (1976), 317-347
14. Robert Powell, " Anarchy in International Relations Theory, " *International Organization*, 48-2 (1994), 311-344
15. Michael Mustanduno, " Do Relative Gains Matter, " *International Security*, 16-1 (1991), 73-113
16. Stephen D. Krasner, Global Communications and National Power, " *World Politics*, 43-3 (1991), 336-366

第5週 覇権衰退後の秩序 (3) —地域貿易圏の政治経済理論

17. Kenneth Froot & David B. Yoffie, " Trading Blocs and the Incentives to Protect, " in Jeffrey A. Frankel & Miles Kahler (eds.), *Regionalism and Rivalry: Japan and United States n Pacific Asia* (Chicago: University of Chicago Press, 1993), 125-156
18. Joseph M. Grieco, "Systematic Sources of Variation in Regional Institutionalization in Western Europe, East Asia, and the Americas," in Edward D. Mansfield & Helen V. Milner (eds.), *The Political Economy of Regionalism* (New York: Columbia University Press, 1997), 164-187
19. Joseph M. Grieco, "Political-Military Dynamics and the Nesting of Games: An Analysis of APEC, the WTO, and Prospects for Cooperation in the Asian-Pacific," in Vinod K.

Aggarwal & Charles E. Morrison (eds.), *Asia-Pacific Crossroads: Regime Creation and the Future of APEC* (London: Mcmillan Press, 1998), 235-256

20. Stephan Haggard, "Regionalism in Asia and the Americas," in Edward D. Mansfield & Helen V. Milner (eds.), *The Political Economy of Regionalism* (New York: Columbia University Press, 1997), 20-49

* Benjamin Cohen, "The Political Economy of Currency Regions," in Edward D. Mansfield & Helen V. Milner (eds.), *The Political Economy of Regionalism* (New York: Columbia University Press, 1997), 50-76

II. 理論的展開：システムレベルの経済変動と国際・国内政治連繋の分析

第6週 国際・国内政治連繋の分析枠組

21. Peter Gourevitch, "The Second Image Reversed," *International Organization*, 32-4 (1978), 881-912.
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23. Andrew Moravcsik, "Introduction: Integrating International and Domestic Theories of International Bargaining," in Peter Evans, Harold K Jacobson & Robert Putnam (eds.), *Double-Edged Diplomacy* (Berkeley: University of California Press, 1993), 3-42.
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第7週 貿易・投資政策の国際・国内政治連繋

25. James E. Alt & Michael Gilligan, "The Political Economy of Trading States," *The Journal of Political Philosophy*, 2-2 (1994), 165-192
26. Edward D. Mansfield & Mark L. Bush "The Political Economy of Nontariff Barriers," *International Organization*, Vol. 49-4 (1995),
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29. Jeffrey A. Frieden, "Invested Interests: The Politics of National Economic Policies in a World of Global Finance," *International Organization*, 45-4 (1991), 425-454.
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第9週 経済政策協調の国際・国内政治連繫

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34. Kenneth Rogoff, "Can International Monetary Policy Cooperation be Counterproductive?," *Journal of International Economics*, 18 (1985), 199-217.
35. Michael W. Klien & Eric S. Rosengren, "Foreign Exchange Intervention as a Signal of Monetary Policy," *New England Economic Review* (1991), 9-50.
36. Michael C. Webb, "International Economic Structures, Government Interests, and International Coordination of Macroeconomic Adjustment Policies," *International Organization*, 45-3 (1991), 307-342

III. 事例：先進国国際政治経済秩序の変容と米国

第10週 地域経済協定の形成 (1) -- NAFTA

37. Stephen P. Magee & Leslie Young, "Endogenous Protection in the United States, 1980-1984," in Robert M. Stern (ed.), *U.S. Trade Policy in a Changing World Economy* (Cambridge: MIT Press, 1987), 145-206
38. Aaron Tornell, & Gerardo Esquivel, "The Political Economy of Mexico's Entry into NAFTA," in Takatoshi Ito & Anne O. Krueger (eds.), *Regionalism versus Multilateral Trade Arrangements* (Chicago: The University of Chicago Press, 1997), 25-55
39. John Whally, "Regional Trade Arrangements in North America: CUSTA and NAFTA," in Jaime De Melo & Arvind Panagariya (eds.), *New Dimensions in Regional Integration* (Cambridge: Cambridge University Press, 1993), 352-387
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44. Yoshinobu Yamamoto & Tsutomu Kikuchi, "Japan's Approach to APEC and Regime Creation in the Asia-Pacific," in Vinod K. Aggarwal & Charles E. Morrison (eds.), *Asian-Pacific Crossroads: Regime Creation and the Future of APEC* (London: Macmillan Press, 1998), 191-211
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47. Stephen Haggard, *The Political Economy of the Asian Financial Crisis* (Washington D.C., Institute for International Economics, 2000), Intro, Chaps 1-2.

第13週 多角的通貨秩序の変容 —通貨危機への対応

48. Barry Eichengreen & Albert Fishlow, "Contending with Capital Flows: What is Different About the 1990s," in Miles Kahler (ed.), *Capital Flows and Financial Crisis* (Ithaca: Cornell University Press, 1998), 23-68
49. Barry Eichengreen, "The International Monetary Fund in the Wake of the Asian Crisis," in Gregory W. Noble & John Ravenhill (eds.), *The Asian Financial Crisis and the Architecture of Global Finance* (Cambridge: Cambridge University Press, forthcoming), 170-191
50. Benjamin J. Cohen, "Taming the Phoenix," Monetary Governance after the Crisis", in Gregory W. Noble & John Ravenhill (eds.), *The Asian Financial Crisis and the Architecture of Global Finance* (Cambridge: Cambridge University Press, forthcoming), 192-212
51. Jeffrey A. Frankel, "The Aisan Model, the Miracle, the Crisis, and the Fund," in Paul Krugman (ed.), *Currency Crisis* (Chicago: University of Chicago Press, 2000), 327-337
52. Robert Wade "The Asian Crisis and the Wall Street-Treasury-IMF Complex," mimeo (1999)

第14週 多角的金融規制秩序の変容

53. Ethan B. Kapstein, "Resolving the Regulator's Dilemma: International Coordination of Banking Regulations," *International Organization*, 43-2 (1989), 454-478
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56. Geoffrey R. D. Underhill, "Negotiating Financial Openness: The Uruguay Round and Trade in Financial Services," in Philip G. Cerney (ed.), *Finance and World Politics: Markets, Regimes and States in the Post-Hegemonic Era* (Aldershot: Edward Elgar, 1993), 114-151

第15週 多角的貿易秩序の変容 —WTO

57. Alan v. Deardorff & Robert M. Stern, "Multilateral Trade Negotiations and Preferential Trade Agreements," in Alan v. Deardorff & Robert M. Stern (eds.), *Analytical and Negotiating Issues in the Global Trading System* (Ann Arbor: University of Michigan Press, 1994), Chap 2
58. Jeffrey J. Schott (ed.), *The World Trading System: Challenges Ahead* (Washington D.C.: Institute of International Economics, 1996), Chapters 3, 6-8.